**PRICING SUPPLEMENT**

**MiFID II product governance/Professional investors and ECPs only target market** – Solely for the purposes of each manufacturer's product approval process, the target market assessment in respect of the Notes has led to the conclusion that: (i) the target market for the Notes is eligible counterparties and professional clients only, each as defined in Directive 2014/65/EU (as amended ("**MiFID II**"); and (ii) all channels for distribution of the Notes to eligible counterparties and professional clients are appropriate. Any person subsequently offering, selling or recommending the Notes (a "**distributor**") should take into consideration the manufacturers' target market assessment; however, a distributor subject to MiFID II is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the manufacturers' target market assessment) and determining appropriate distribution channels.

**UK MiFIR product governance/Professional investors and ECPs only target market** – Solely for the purposes of each manufacturer's product approval process, the target market assessment in respect of the Notes has led to the conclusion that: (i) the target market for the Notes is only eligible counterparties, as defined in the FCA Handbook Conduct of Business Sourcebook ("**COBS**"), and professional clients, as defined in Regulation (EU) No 600/2014 as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018 ("**UK MiFIR**"); and (ii) all channels for distribution of the Notes to eligible counterparties and professional clients are appropriate. Any person subsequently offering, selling or recommending the Notes (a "**distributor**") should take into consideration the manufacturers' target market assessment; however, a distributor subject to the FCA Handbook Product Intervention and Product Governance Sourcebook (the "**UK MiFIR Product Governance Rules**") is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the manufacturers' target market assessment) and determining appropriate distribution channels.

**NO PROSPECTUS IS REQUIRED IN ACCORDANCE WITH DIRECTIVE 2003/71/EC OR THE UNITED KINGDOM FINANCIAL CONDUCT AUTHORITY HANDBOOK PROSPECTUS RULES: ADMISSION TO TRADING ON A REGULATED MARKET SOURCEBOOK FOR THE ISSUE OF NOTES DESCRIBED BELOW.**

26 October 2026

**Legal entity identifier (LEI): 549300C2SXK7TLB4RX62**

**Doha Finance Limited**

**Issue of U.S.$ 500,000,000 6.250 per cent. Notes due 2031**

**guaranteed by Doha Bank Q.P.S.C.**

**under the U.S.$ 4,250,000,000**

**Euro Medium Term Note Programme**

**PART A – CONTRACTUAL TERMS**

This document constitutes the Pricing Supplement for the Notes described herein. This document must be read in conjunction with the Base Offering Circular dated 15 May 2026 (the "**Base Offering Circular**"). Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of this Pricing Supplement and the Base Offering Circular. Copies of the Base Offering Circular and this Pricing Supplement may be obtained from https://data.fca.org.uk/#/nsm/nationalstoragemechanism.

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions (the "**Conditions**") set forth in the Base Offering Circular.

| | | | |
|---|---|---|---|
| 1 | (a) | Issuer: | Doha Finance Limited |
| | (b) | Guarantor: | Doha Bank Q.P.S.C. |
| 2 | (a) | Series Number: | 2026-6 |

| | | | |
|---|---|---|---|
| | (b) | Tranche Number: | 1 |
| | (c) | Date on which the Notes will be consolidated and form a single Series: | Not Applicable |
| 3 | Specified Currency or Currencies: | | U.S. Dollar ("**U.S.$**") |
| 4 | Aggregate Nominal Amount: | | |
| | (a) | Series: | U.S.$ 500,000,000 |
| | (b) | Tranche: | U.S.$ 500,000,000 |
| 5 | Issue Price: | | 99.733 per cent. of the Aggregate Nominal Amount |
| 6 | (a) | Specified Denominations: | U.S.$ 200,000 and integral multiples of U.S.$ 1,000 in excess thereof |
| | (b) | Calculation Amount (and in relation to calculation of interest in global form see Conditions): | U.S.$ 1,000 |
| 7 | (a) | Issue Date: | 28 October 2026 |
| | (b) | Interest Commencement Date: | Issue Date |
| 8 | Maturity Date: | | 28 October 2031 |
| 9 | Interest Basis: | | 6.250 per cent. Fixed Rate<br>(further particulars specified below) |
| 10 | Redemption/Payment Basis: | | Redemption at par |
| 11 | Change of Interest Basis: | | Not Applicable |
| 12 | Put/Call Options: | | Not Applicable |
| 13 | (a) | Status of the Notes: | Senior |
| | (b) | Status of the Guarantee: | Senior |
| | (c) | Date of Board approval for issuance of Notes and Guarantee obtained: | 14 May 2026 and 5 April 2026, respectively |
| | (d) | Date of shareholder approval for issuance of Notes and Guarantee obtained: | 2 April 2026 |

**PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE**

| | | | |
|---|---|---|---|
| 14 | Fixed Rate Note Provisions | | Applicable |
| | (a) | Rate(s) of Interest: | 6.250 per cent. per annum payable in arrear on each Interest Payment Date |
| | (b) | Interest Payment Date(s): | 28 April and 28 October in each year up to and including the Maturity Date, commencing on 28 April 2027 |
| | (c) | Fixed Coupon Amount(s) for Notes in definitive form (and in relation to | U.S.$ 31.25 per Calculation Amount |

| | | | |
|---|---|---|---|
| | | Notes in global form see Conditions): | |
| | (d) | Broken Amount(s) for Notes in definitive form (and in relation to Notes in global form see Conditions): | Not Applicable |
| | (e) | Day Count Fraction: | 30/360 |
| | (f) | Determination Date(s): | Not Applicable |
| | (g) | Ratings Step-up/Step-down: | Not Applicable |
| | (h) | Other terms relating to the method of calculating interest for Fixed Rate Notes: | None |
| 15 | Floating Rate Note Provisions | | Not Applicable |
| 16 | Zero Coupon Note Provisions | | Not Applicable |
| 17 | Index Linked Interest Note Provisions | | Not Applicable |
| 18 | Dual Currency Interest Note Provisions | | Not Applicable |

**PROVISIONS RELATING TO REDEMPTION**

| | | |
|---|---|---|
| 19 | Notice periods for Condition 7.2: | Minimum period: 30 days<br>Maximum period: 60 days |
| 20 | Issuer Call: | Not Applicable |
| 21 | Investor Put: | Not Applicable |
| 22 | Change of Control Put: | Not Applicable |
| 23 | Final Redemption Amount: | U.S.$ 1,000 per Calculation Amount |
| 24 | Early Redemption Amount payable on redemption for taxation reasons or on event of default and/or the method of calculating the same (if required): | U.S.$ 1,000 per Calculation Amount |

**GENERAL PROVISIONS APPLICABLE TO THE NOTES**

| | | |
|---|---|---|
| 25 | Form of Notes: | Registered Global Note registered in the name of a nominee for a common depositary for Euroclear and Clearstream, Luxembourg exchangeable for definitive Registered Notes only upon the occurrence of an Exchange Event. |
| 26 | Financial Centre(s): | London |
| 27 | Talons for future Coupons to be attached to Definitive Notes: | No |
| 28 | Details relating to Partly Paid Notes: amount of each payment comprising the Issue Price and date on which each payment is to be made and | Not Applicable |

| | | |
|---|---|---|
| | consequences (if any) of failure to pay, including any right of the Issuer to forfeit the Notes and interest due on late payment. | |
| 29 | Details relating to Instalment Notes: | Not Applicable |
| 30 | Other terms or special conditions: | Not Applicable |
| 31 | Prohibition of Sales to EEA and UK Retail Investors: | Not Applicable |
| 32 | Governing Law: | Condition 20 applies |

**RESPONSIBILITY**

The Issuer accepts responsibility for the information contained in this Pricing Supplement.

Signed on behalf of Doha Finance Limited

By: _____
Duly authorised

Signed on behalf of Doha Bank Q.P.S.C.:

By: _____
Duly authorised

## PART B – OTHER INFORMATION

**1. LISTING**

Application has been made by the Issuer (or on its behalf) for the Notes to be listed on the International Securities Market of the London Stock Exchange with effect from 28 October 2026.

**2. RATINGS**

The Notes to be issued are expected to be rated A by Fitch Ratings Limited ("**Fitch**") and Baa1 by Moody's Investors Service Cyprus Limited ("**Moody's**").

Moody's is established in the European Union and is registered in accordance with Regulation (EC) No 1060/2009 of the European Parliament and of the Council of 16 September 2009 on credit rating agencies, as amended (the "**CRA Regulation**").

Fitch is established in the United Kingdom and registered in accordance with the CRA Regulation as it forms part of UK domestic law by virtue of the European Union (Withdrawal) Act 2018.

The ratings issued by Fitch have been endorsed by Fitch Ratings Ireland Limited in accordance with the CRA Regulation. Fitch Ratings Ireland Limited is established in the European Union and registered under the CRA Regulation.

**3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE**

Save for any fees payable to the Managers, so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the offer. The Managers and their affiliates have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer and its affiliates in the ordinary course of business.

**4. USE OF PROCEEDS**

| | | |
|---|---|---|
| (i) | Sustainable Notes: | Not Applicable |
| (ii) | Type of Sustainable Notes: | Not Applicable |
| (iii) | Use of Proceeds: | See "*Use of Proceeds*" in the Base Offering Circular |

**5. OPERATIONAL INFORMATION**

| | | |
|---|---|---|
| (i) | ISIN: | XS3401886752 |
| (ii) | Common Code: | 340188675 |
| (iii) | Any clearing system(s) other than Euroclear and Clearstream, Luxembourg and the relevant identification number(s): | Not Applicable |
| (iv) | Delivery: | Delivery against payment |
| (v) | Names and addresses of additional Paying Agent(s) (if any): | Citibank N.A., London Branch<br>Citigroup Centre<br>Canada Square<br>Canary Wharf<br>London E14 5LB |

United Kingdom

**6. DISTRIBUTION**

| | | |
|---|---|---|
| (i) | Method of distribution: | Syndicated |
| (ii) | If syndicated, names of Managers: | Arab Banking Corporation (B.S.C.), Barclays Bank PLC, Banco Bilbao Vizcaya Argentaria, S.A., Deutsche Bank AG, London Branch, Emirates NBD Bank PJSC, Goldman Sachs International, HSBC Bank plc, Kamco Investment Company K.S.C.P., KGI Asia Limited, Mashreqbank psc, QNB Capital LLC and Standard Chartered Bank |
| (iii) | Stabilisation Manager(s) (if any): | Standard Chartered Bank |
| (iv) | If non-syndicated, name of relevant Dealer: | Not Applicable |
| (v) | U.S. Selling Restrictions: | Reg. S Compliance Category 2; TEFRA not applicable |
| (vi) | Additional selling restrictions: | Not Applicable |